

Listen to the ocean

Study on the Economic Benefits of Marine Protected Areas

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Project Outline

- 18 month European Commission funded project
- Aims:
 - To evaluate how MPAs and SPMs provide benefits to blue economy sectors
 - Fisheries, tourism and other blue economy sectors
 - Assess the role of governance in the creation of economic benefits
 - Support relevant EU policies and policy development
- Achieved through:
 - Literature review (completed)
 - Stakeholder engagement (completed)







Tourism benefits

- Tourism and recreation benefit most often from no-take and multipleuse MPAs
 - Other blue economy sectors more negative about the benefits to tourism
- Direct benefits
 - Increased incomes and jobs for recreational and tourism businesses
- Indirect benefits
 - Increased vibrancy of local economies/supply chain effects
 - Increase in house prices
- Caveats



Tourism and recreation may not benefit same way e.g. angling sometimes prohibited







Routes to benefit I

Change in biodiversity

Protection of nursery areas
Increased biodiversity

Wider environmental change

Ecosystem recovery Improved quality

New/ expanded activity

New tourism opportunities and infrastructure

- Improved experiences
- Changing behaviour
- More business
- Increased revenue and jobs
- Wider economic vibrancy







Routes to benefit II

Reduced intersector competition

Reduced competition for space

Access and interpretative infrastructure

Collaboration with businesses

Branding opportunities

Reserve labels and brands

Ecocertification

- Improved experiences
- Changing behaviour
- More business
- Increased revenue and jobs
- Wider economic vibrancy







Governance

Conflict:

- All forms of MPA thought to 'often' cause conflict
- Conflict peaks post-designation



Synergies

- More commonly associated with multiple-use and fisheries SPMs
- Most associated with tourism and recreation, followed by static gear fisheries
- Some sectors were not associated with synergies e.g. oil and gas and dredging and offshore construction

Sustainable use

- Approx. 50% respondents thought no-take, multiple use MPAs and fisheries SPMs are 'often' or 'always' used sustainably
- 40% respondents did not know for de facto refuges
- Fisheries and tourism the main targets for sustainable use measures





Resolving conflict, encouraging synergy and supporting sustainable use

- Interpretative and education mechanisms most commonly used
 - Legal mechanisms for sustainable use
- Economic mechanisms least commonly used
 - BUT: premiums can act as compensation
- Evidence for use of
 - Knowledge-based mechanisms
 - Participatory mechanisms
 - Technological mechanisms
- No evidence of their economic impact











Limitations

- General absence of data
 - Difficulty in looking beyond the obvious
- Ability to quantify and value benefits
 - Baseline evidence rather than change
- Balancing benefits against costs
 - Focus on gross not net benefits
 - Not same for all MPAs
- Gaps in study scope
 - Need to look beyond economic benefits
 - Don't yet know what all the benefits are









Conclusions: how create more benefits?

- Planning for economic benefits
 - Make economic benefits an MPA objective (but false hope and conflict?)
 - MPA business plans
- Good governance
 - Need for participation, awareness raising, data and knowledge sharing
- Dialogue with blue economy sectors
 - May identify new opportunities for economic benefits
- Private-public sector partnerships
 - For realisation of opportunities
- New technology and innovations
 - Supporting better monitoring, evaluation, and decision-making







